

# Presidents Forum 主席论坛

*7<sup>th</sup> September 2019 , San Diego, U.S.A.*



Presentation by Hideaki Ninomiya  
President of JIVA

# Today's agenda 今日议题

## 1. Trend of Japanese economy

日本经济趋势

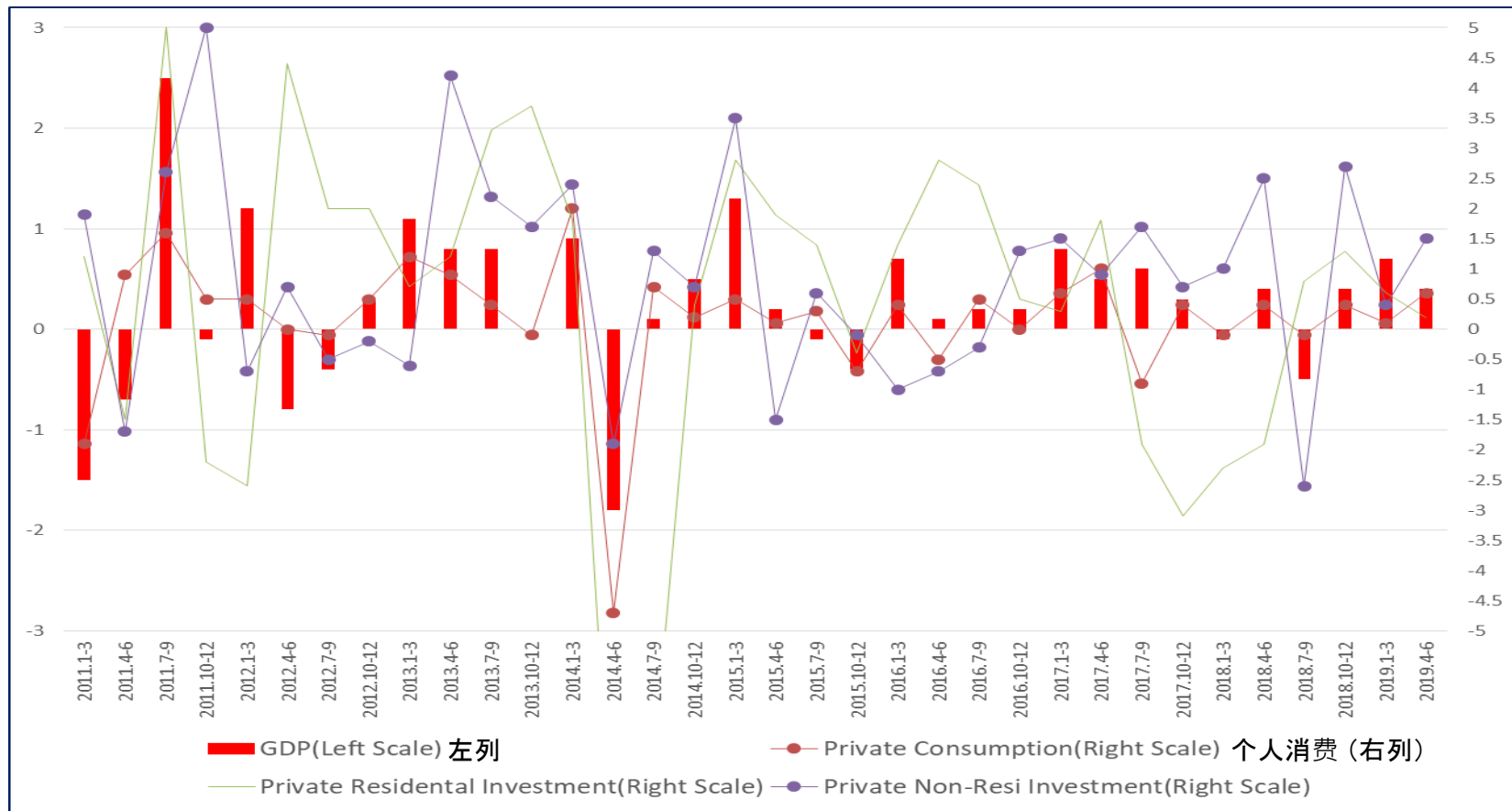
## 2. Current and future lift trucks market in Japan

日本叉车市场的现状及未来

# Trend of Real GDP (seasonally adjusted)

## 实际GDP的趋势 (经季节调整)

(Changes from the previous quarter 与上季度相比增长: % )

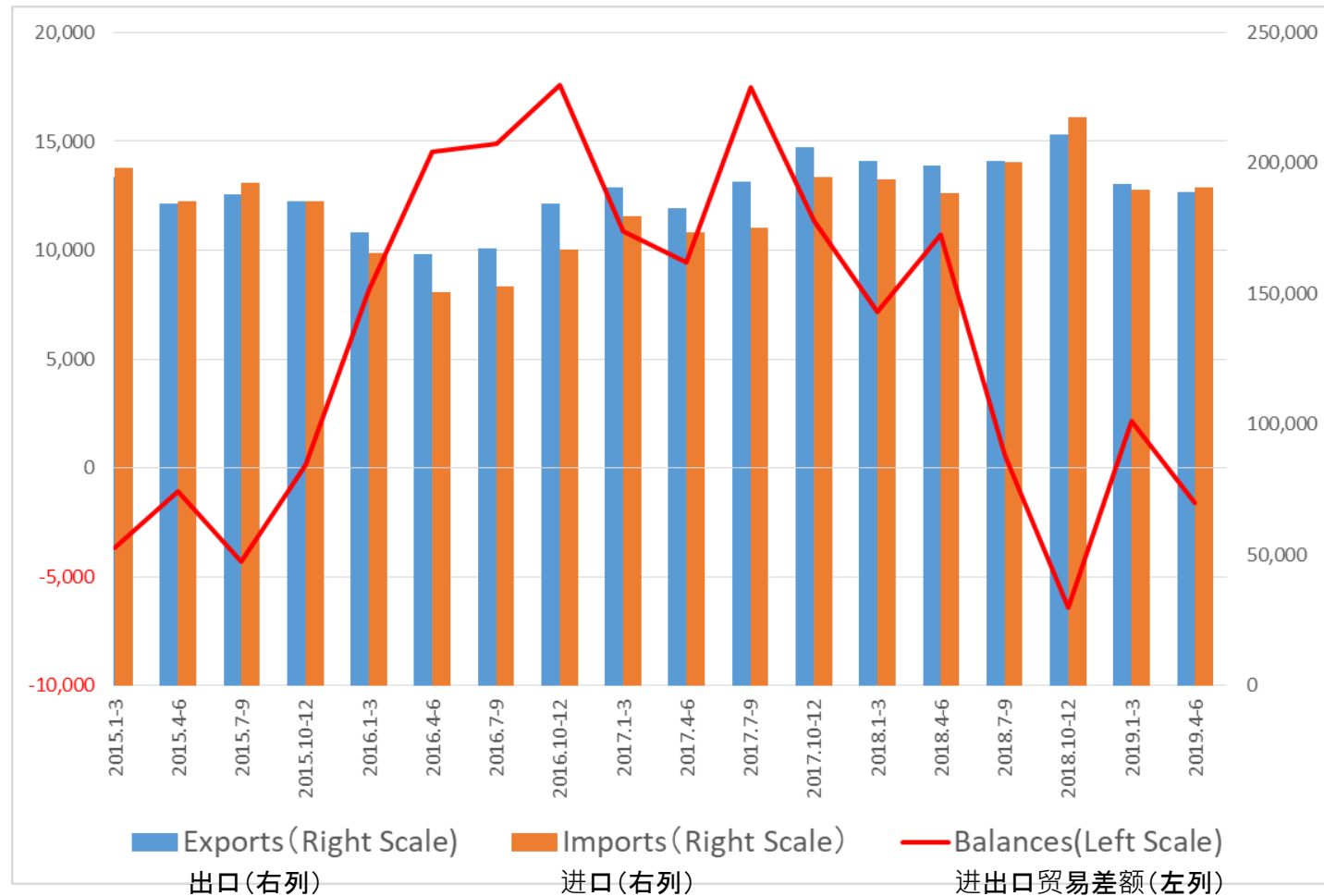


民间住宅投资 (右列)

民间非住宅投资 (右列)

Source from Cabinet Office  
数据来源 日本内阁府

# Trade Balances 贸易平衡



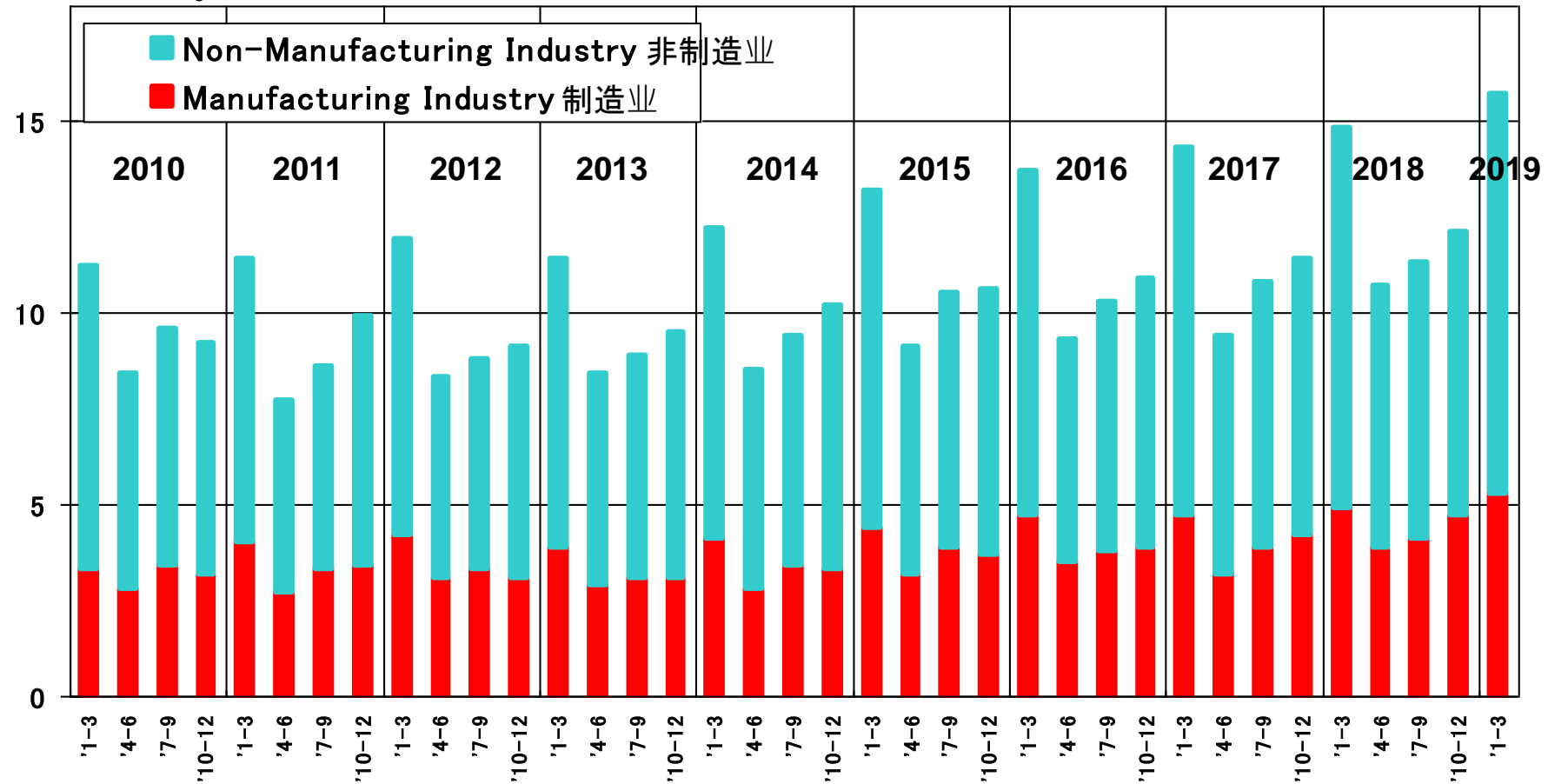
Source from Ministry of Finance (100 Million Yen)  
数据来源 日本财政部(1亿日元)

# Capital investment in Corporations

Ministry of Finance, Financial statements statistics

企业资本投资 日本财政部，财务统计报表

(trillion yen 万亿日元)



Source from Ministry of Finance

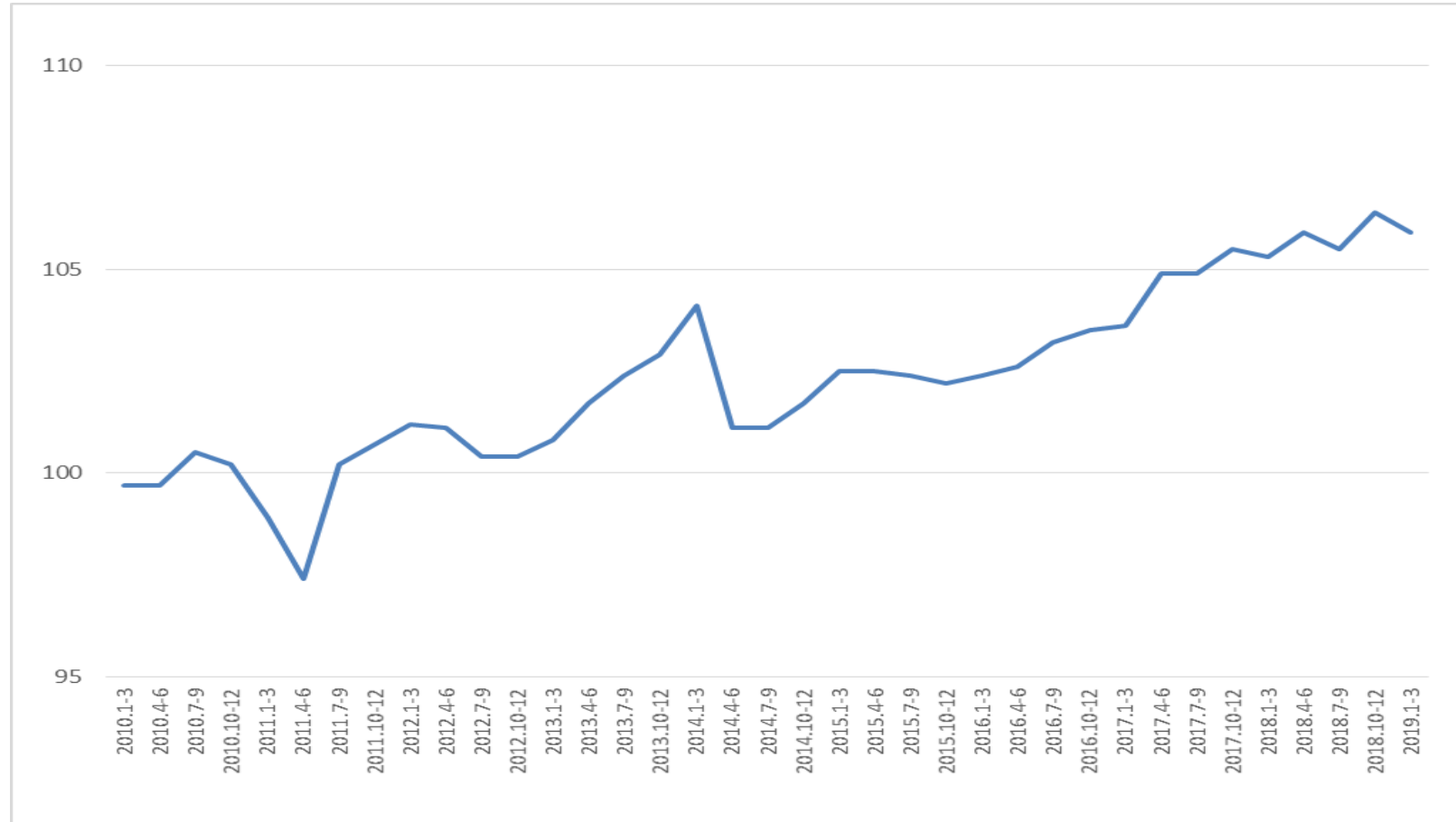
数据来源 日本财政部

# Indices of All Industry Activity (IAA)

(seasonally adjusted)

全产业活动指数 (IAA) (经季节调整)

(Changes from the previous quarter 与上季相比增长 : % )



Source from Ministry of Economy, Trade and Industry 2010=100

数据来源 日本经济产业省

# Indices of Tertiary Industry Activity (ITA) (2010=100)

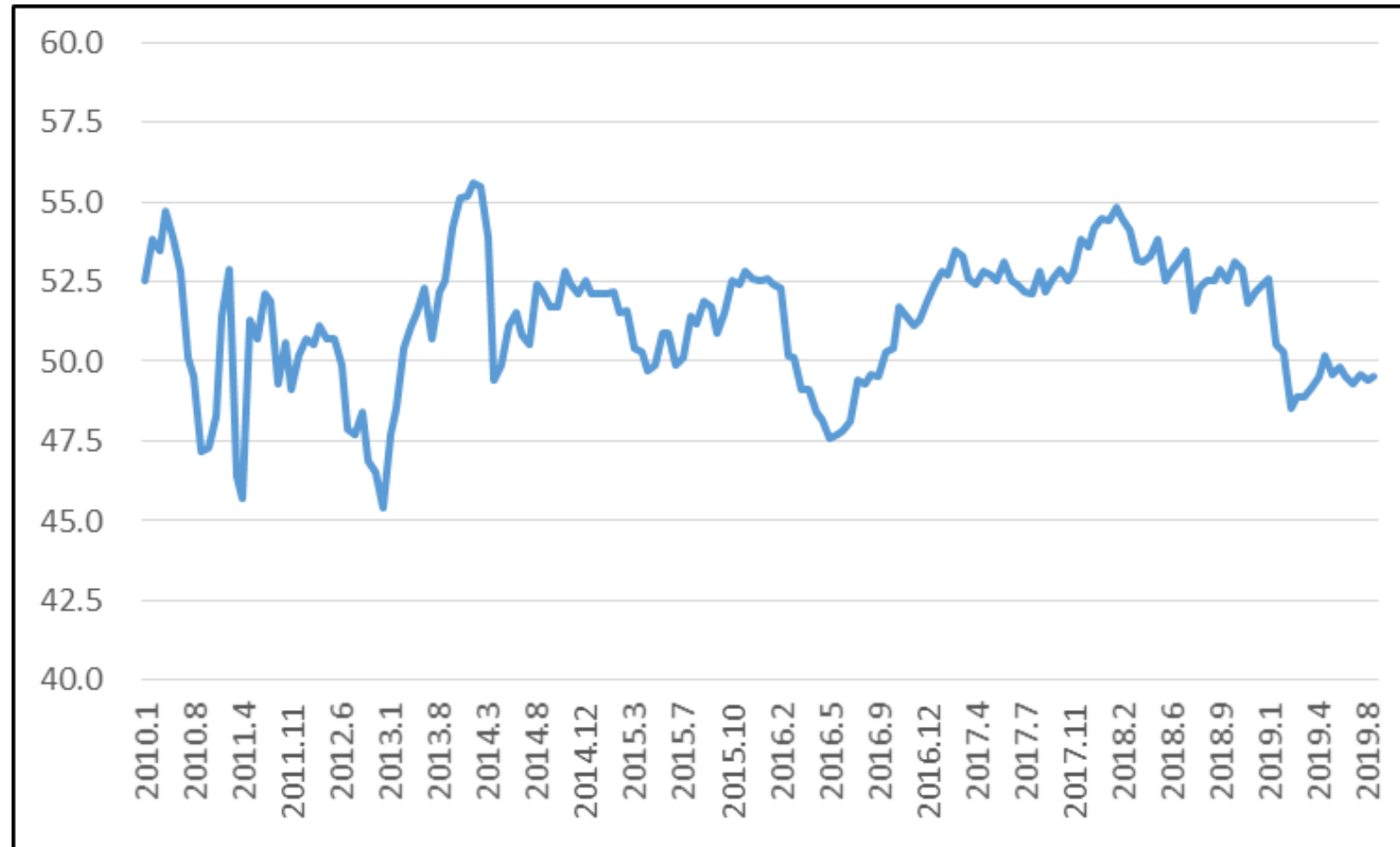
## 第三产业活动指数 (ITA)



Source from Ministry of Economy, Trade and Industry 2010=100

数据来源 日本经济产业省

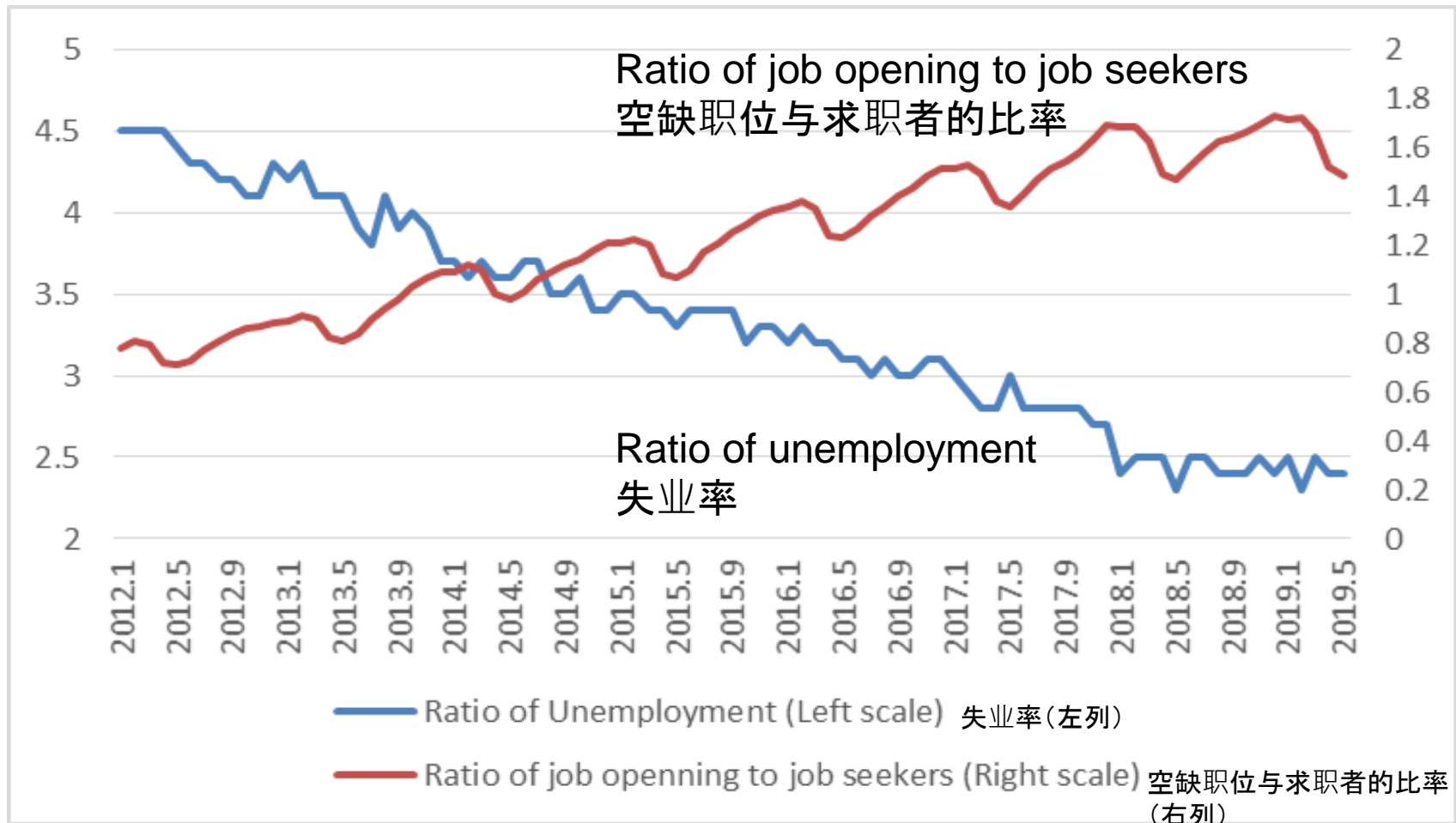
# Manufacturing Purchasing Managers Index (PMI) 采购经理人指数



Source from NIKKEI  
数据来源 日经指数



# Unemployment – Job seekers/Job opening 失业率 - 求职者/就业机会 (%)



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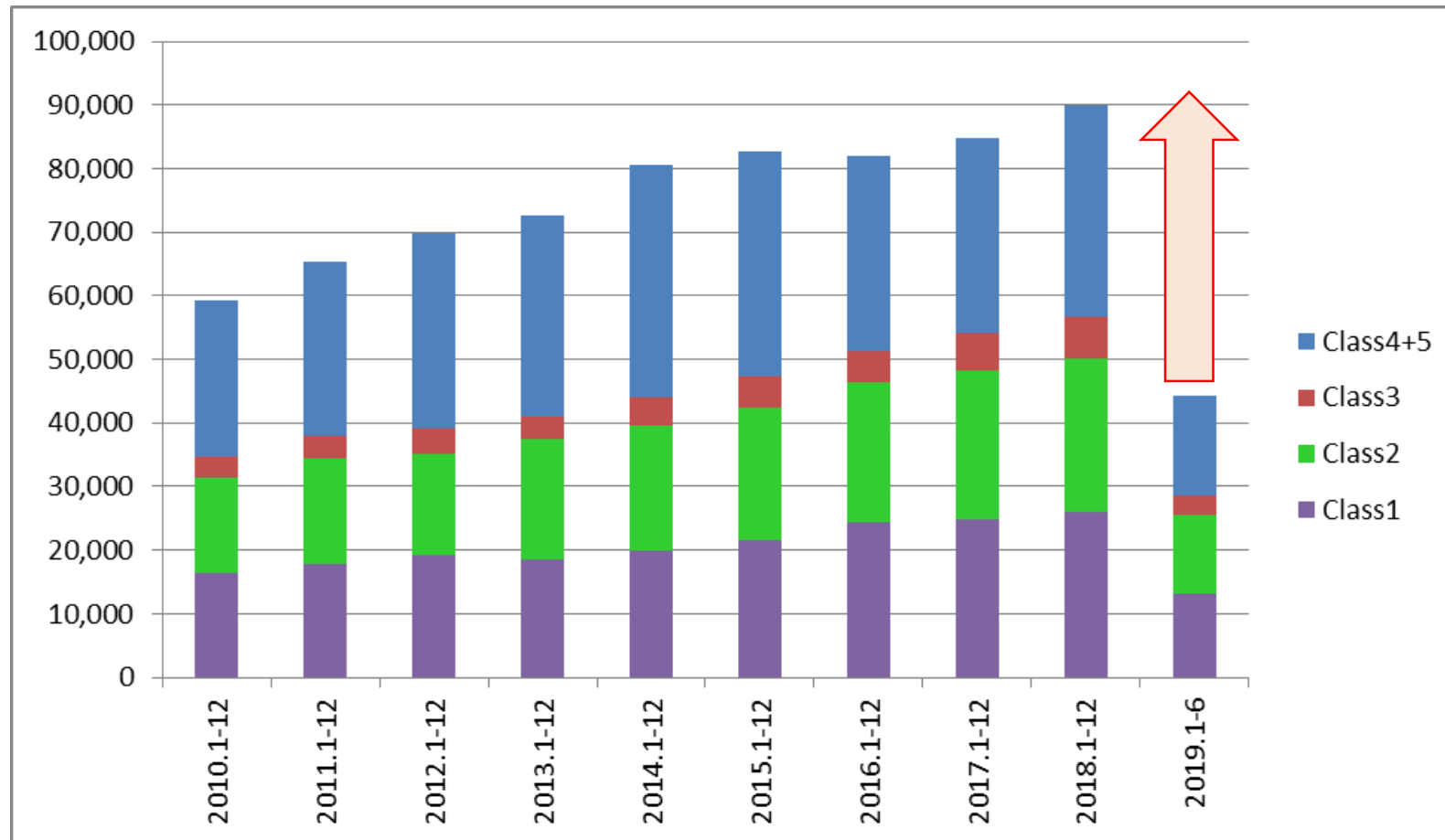
## 2. Current and future lift trucks market in Japan

日本叉车市场的现状及未来

# 2019 Domestic demand in Japan is expected to slightly increase

预计2019年日本国内需求将略有增长。

(Unit 台)

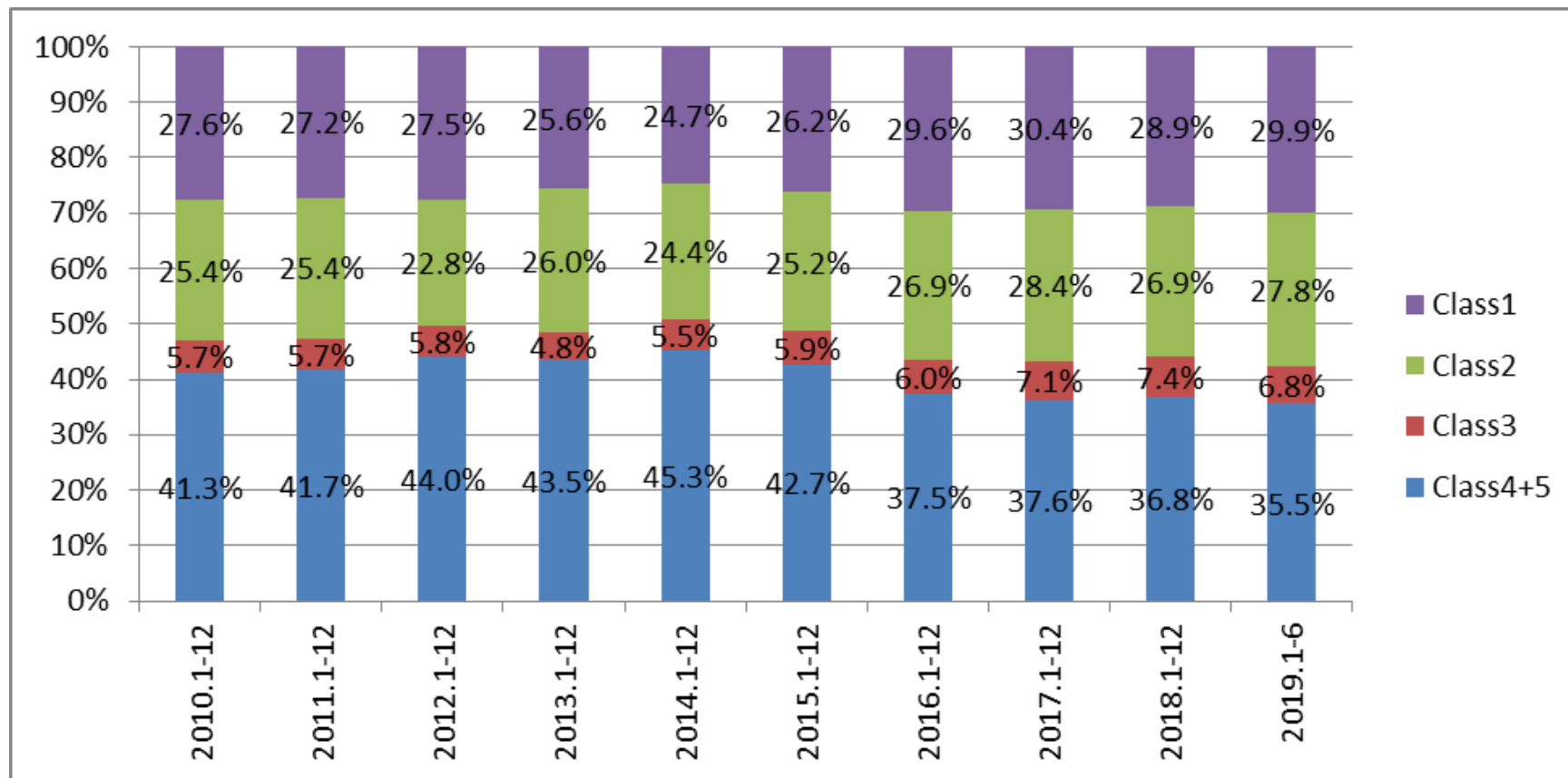


(Source from WITS shipment)

(数据来源 WITS发货)

# Trend of Truck Class in Japan

## 日本车型变化趋势

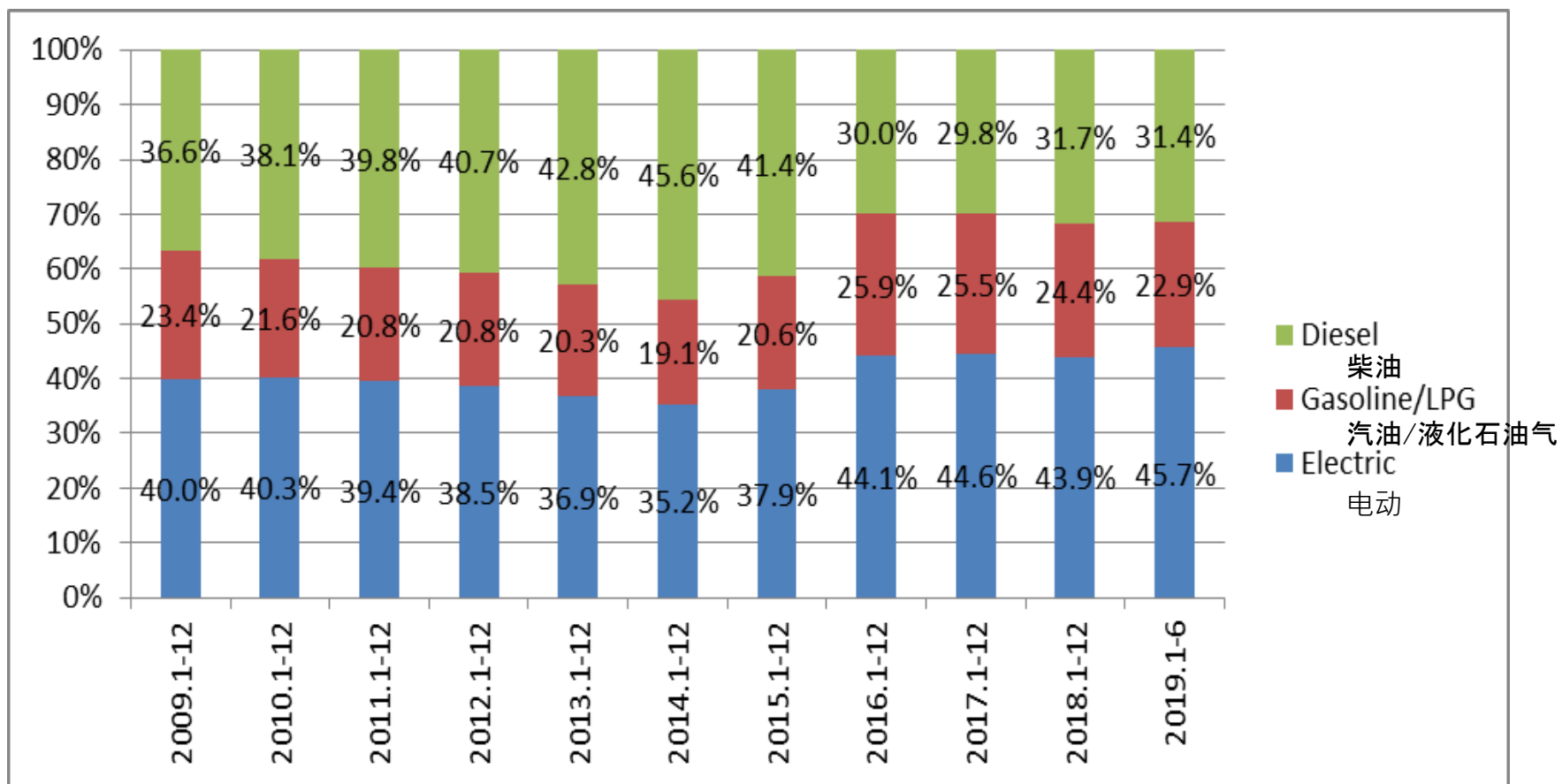


(Source from WITS shipment)

(数据来源 WITS发货)

# Trend of Power Type in CB Trucks

## 平衡重叉车的趋势



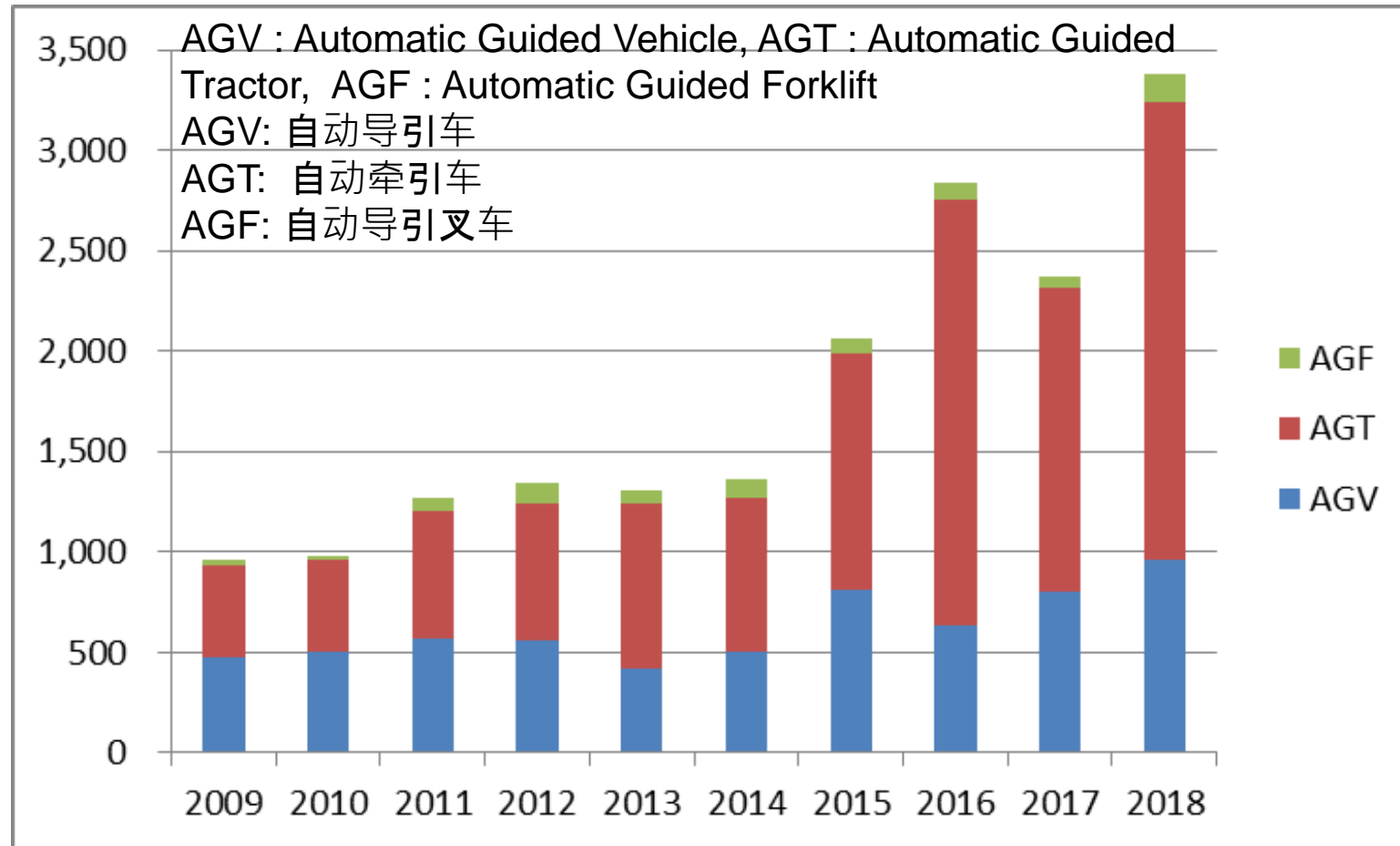
(Source from JIVA shipment)

(数据来源 JIVA发货)

# Trend of AGVS market in Japan

## 日本无人搬运系统AGVS的趋势

( Unit台)



Source from JIVA survey  
数据来源 JIVA调查

Thank you for your attention

感谢聆听

See you again in Japan,  
October 2020

2020年10月日本见