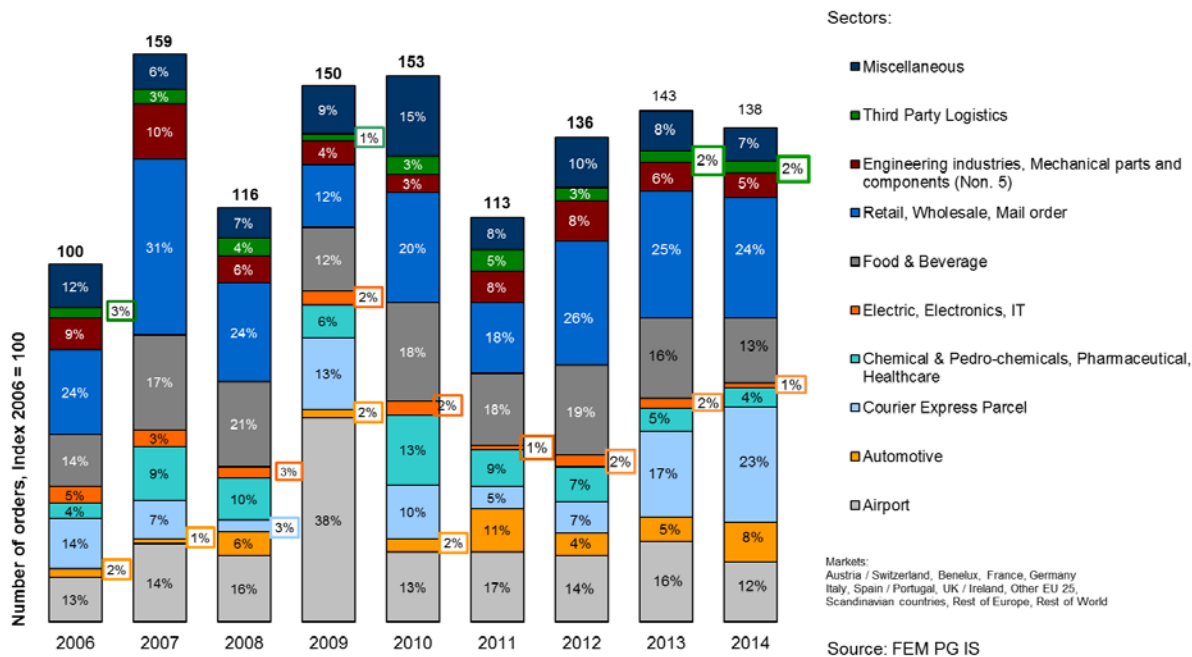




## FEM business trend report

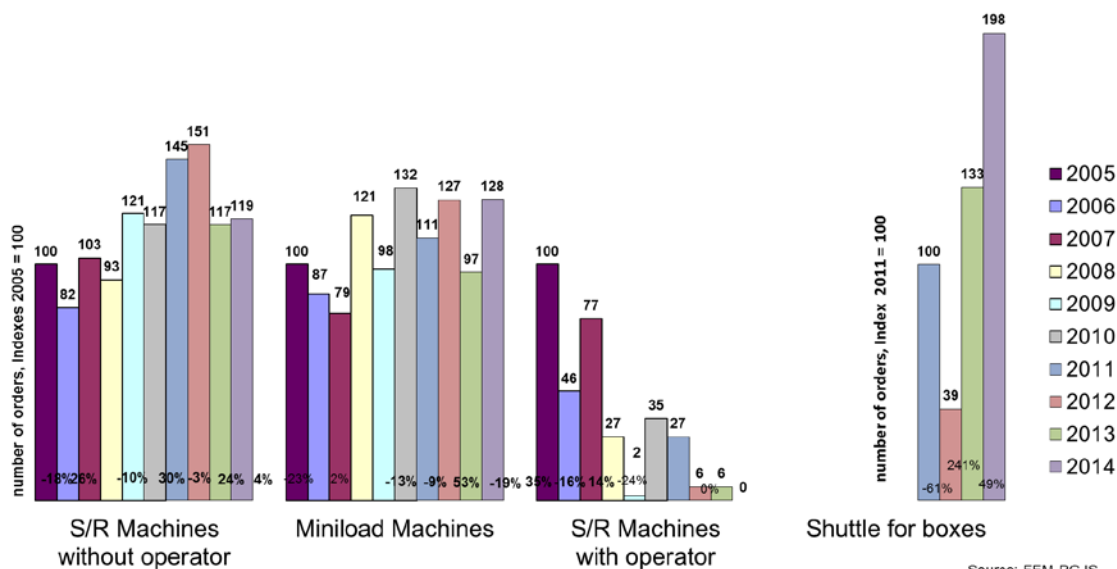
FEM Statistic - Order Intake Intralogistic Systems (Indexes)



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Statistics for S/R Machines Results - Total (Indexes)



2014 was yet again a good year for the intralogistics industry. But nevertheless statistics for intralogistic machinery (S/R machines, Miniload) are recovering compared to 2012. Shuttle for boxes nearly doubled from 2011 to 2014. 2014 was a solid year for the materials handling industry. Compared to 2013 the incoming orders in 2014 have decreased by about 3,5%. In particular the sector "Courier Express Parcel" showed an increase from 17% in 2013 to 23% in 2014.