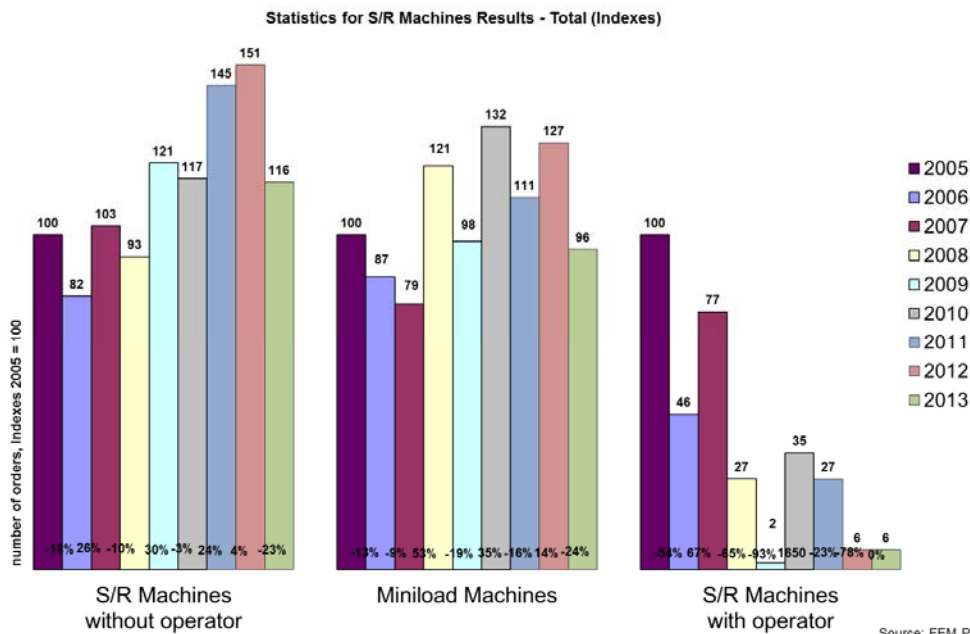




## FEM business trend report



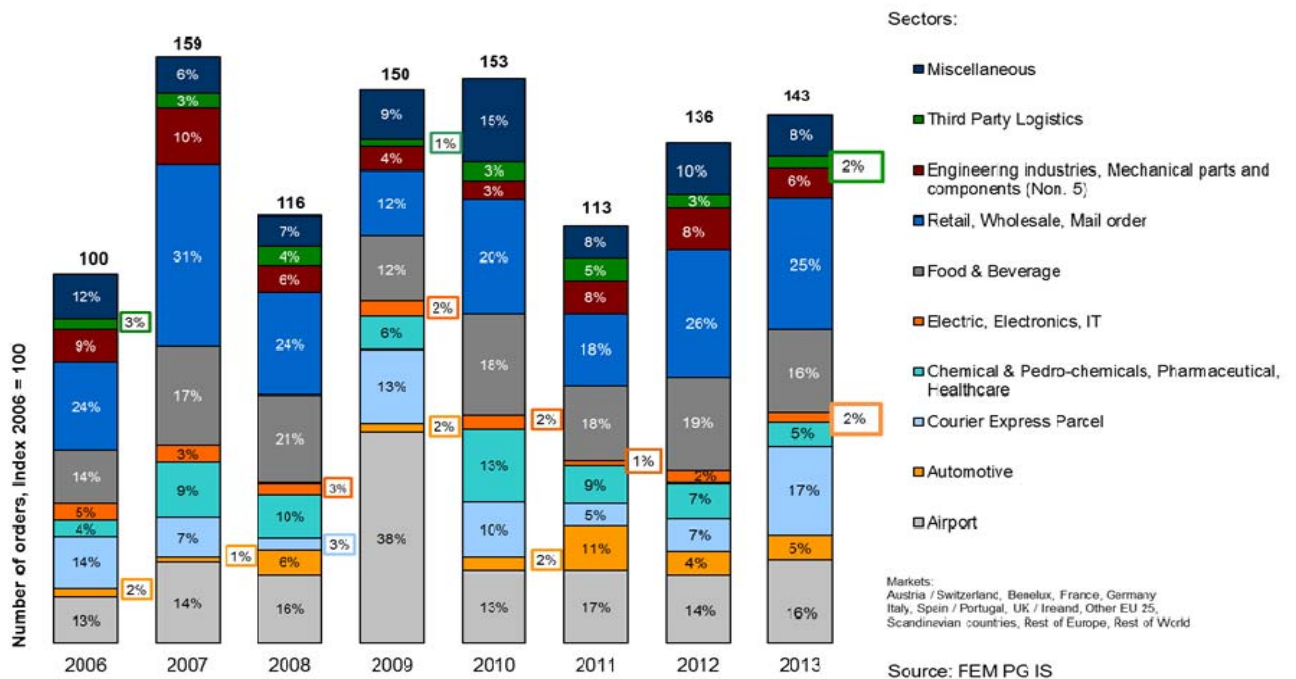
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## FEM Statistic - Order Intake Intralogistic Systems (Indexes)



2013 was yet again a good year for the intralogistics industry. But nevertheless statistics for intralogistic machinery (S/R machines, Miniload) showed a decrease compared to 2012. Figures for S/R machines without operator are still above the index level of 2005. They are pending at the same level in 2009 and 2010.

2012 was a solid year for the materials handling branch. Compared to 2012 the incoming orders in 2013 have increased by about 5%. In particular the sector Retail, Wholesale, Mailorder showed a slight increase from 18% to 25% from 2011 to 2013.