

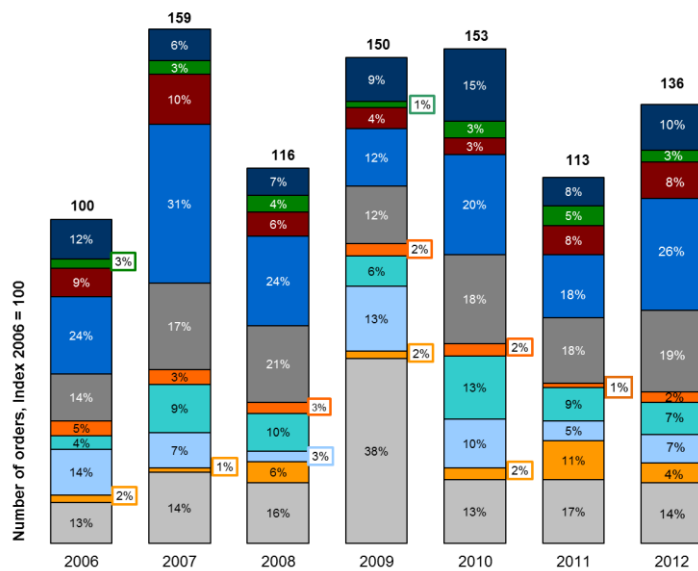
FÉDÉRATION EUROPÉENNE DE LA MANUTENTION PRODUCT GROUP

INTRALOGISTIC SYSTEMS



FEM business trend report

FEM Statistic - Order Intake Intralogistic Systems (Indexes)



Sectors:

- Miscellaneous
- Third Party Logistics
- Engineering industries, Mechanical parts and components (Non. 5)
- Retail, Wholesale, Mail order
- Food & Beverage
- Electric, Electronics, IT
- Chemical & Petro-chemicals, Pharmaceutical, Healthcare
- Courier Express Parcel
- Automotive
- Airport

Markets:
Austria / Switzerland, Benelux, France, Germany
Italy, Spain / Portugal, UK / Ireland, Other EU 25,
Scandinavian countries, Rest of Europe, Rest of World

Source: FEM PG IS

Technical Secretary VDMA

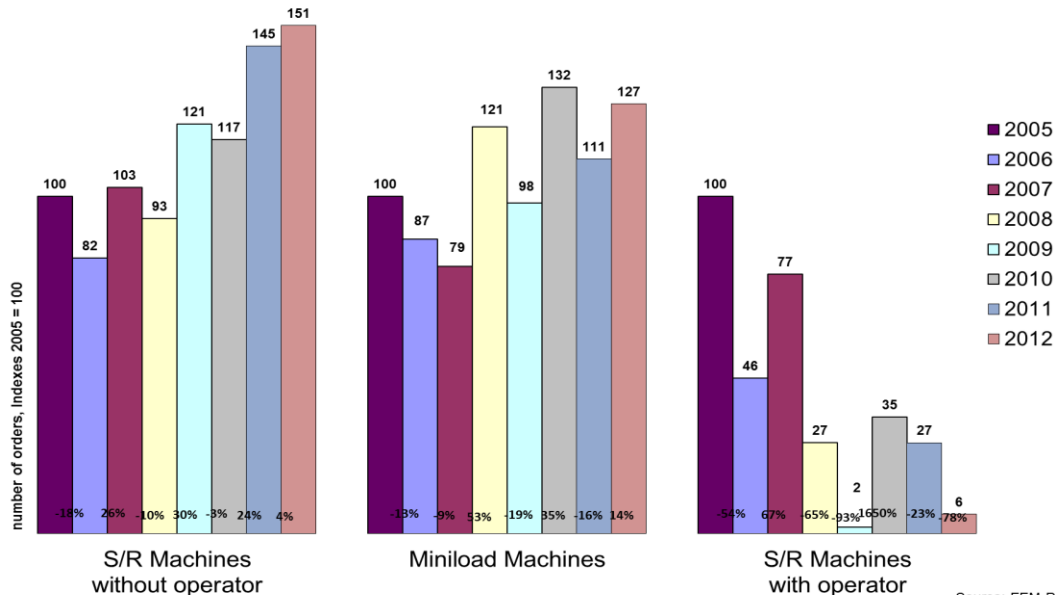
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Statistics for S/R Machines Results - Total (Indexes)



Source: FEM PG IS

Despite the financial and economic crisis in Europe, despite general uncertainty and contrary to the prevailing pessimistic mood, 2012 was yet again a good year for the intralogistics industry. S/R machines without operator shows the highest peak since the statistic started. Miniloader Machines increased by 14% from 2011 to 2012.

2012 was a solid year for the materials handling branch. Compared to 2011 the incoming orders in 2012 have increased by about 19%.