

CONGRESS FEM 2010
30 SEPTEMBER- 2 OCTOBER

ISTANBUL



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PRESIDENT FORUM

RIZANUR MERAL –PRESIDENT

**ISDER FORKLIFT TRUCKS & MATERIAL HANDLING,
STROGE EQUIPMENT ASSOCIATION OF TURKEY**

30 SEPTEMBER 2010 THE GREENPARK PENDIK HOTEL

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TÜRKİYE

'The Emerging Pearl of Europe'



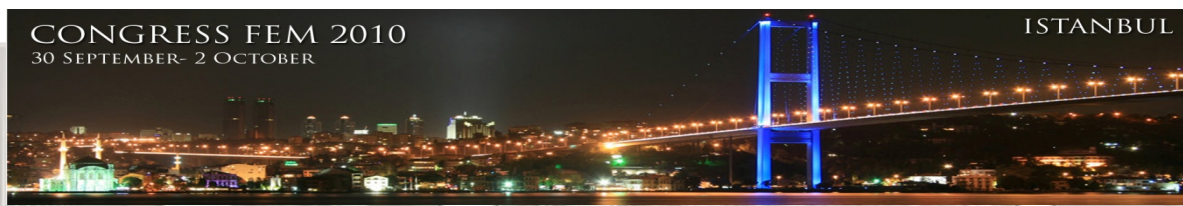


Chart 1 Turkish income differential with EU set to fall

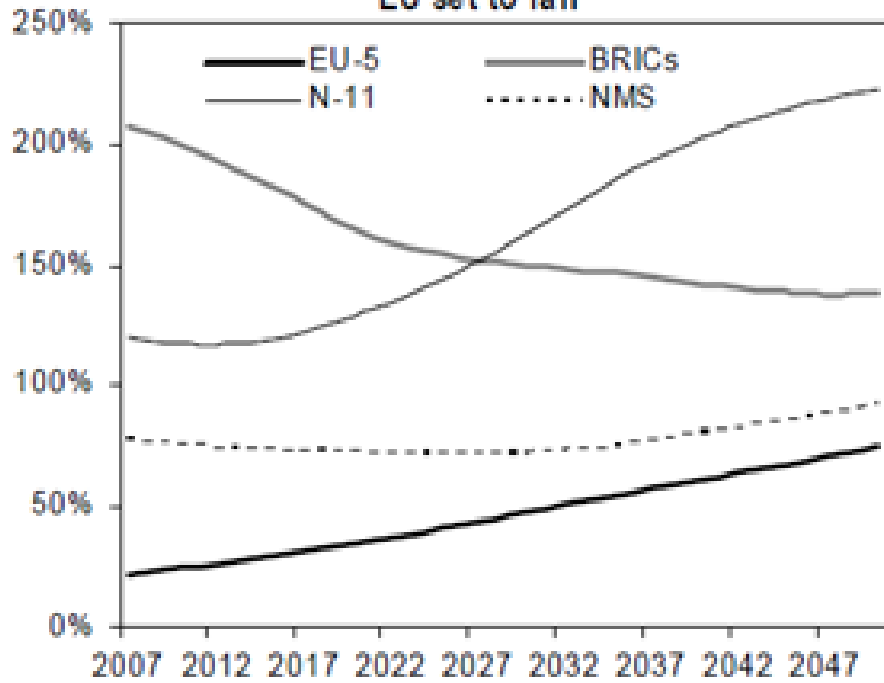
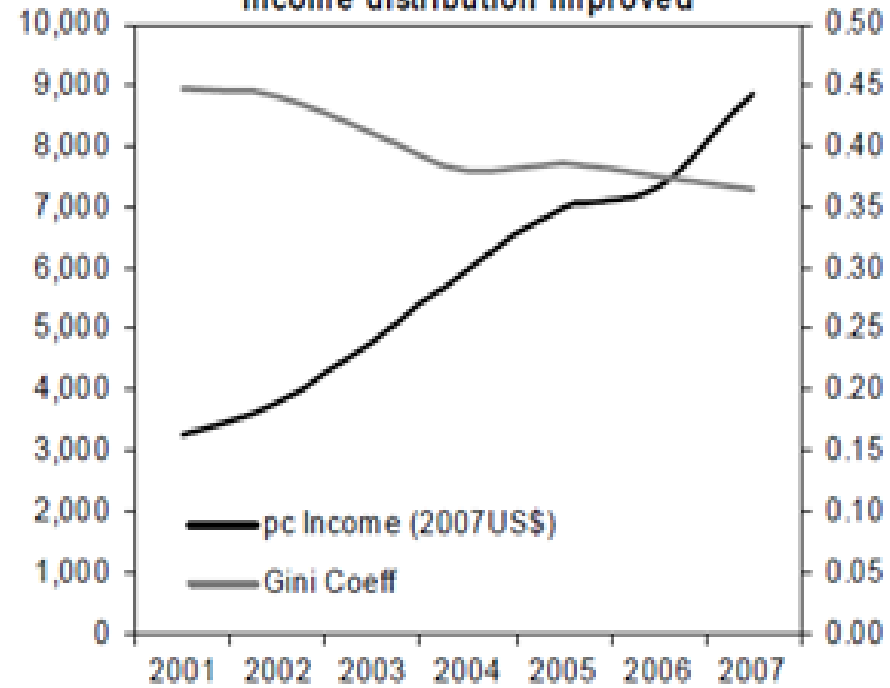


Chart 2 Per capita income rose sharply as income distribution improved



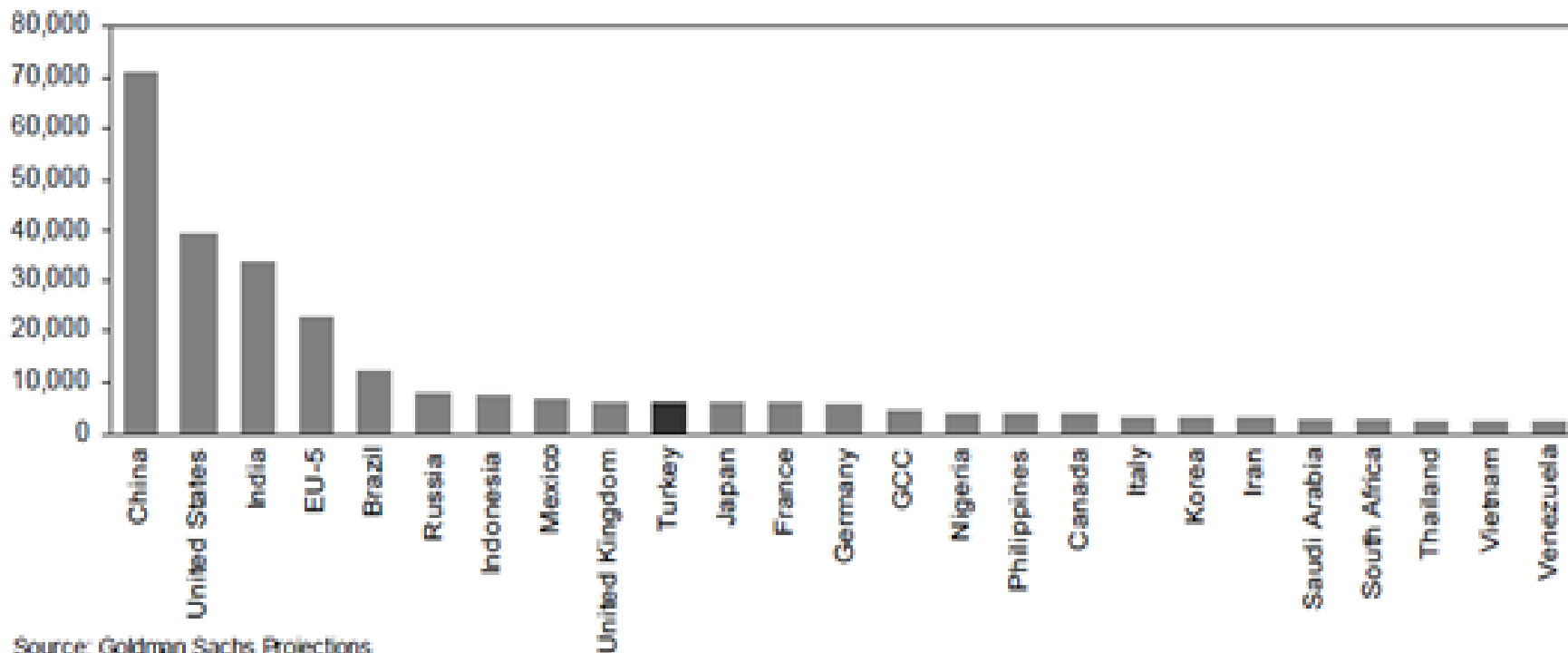
Source: TURKSTAT.



In a medium term analysis published by the IMF, it was estimated that rapidly growing economies in Asia, Latin America and the Middle East would take the place of rapidly the Western countries within 15 years. According to the study, Turkey's GDP will rise to 13th place by 2026. According IMF's projections, in 2050 the 10 largest economies will change place and in terms of their GDP size.

GDP 2007 US\$bn

Chart 3 Turkey could emerge as the ninth-largest economy in the World by 2050



Source: Goldman Sachs Projections

The major elements of Turkey's potential advantages in this rising world.

They are Turkey's market size, demographic structure, geo-political position and dynamic entrepreneur class.

Activating the civilization ties and historical heritage in the region

Opportunity of a Young Demography:

Positioning for Rising Markets:





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Turkey is located on a huge critical transportation network where with a 1-3 hour trip it is possible to reach the center of the three continents of Europe, Asia and Africa

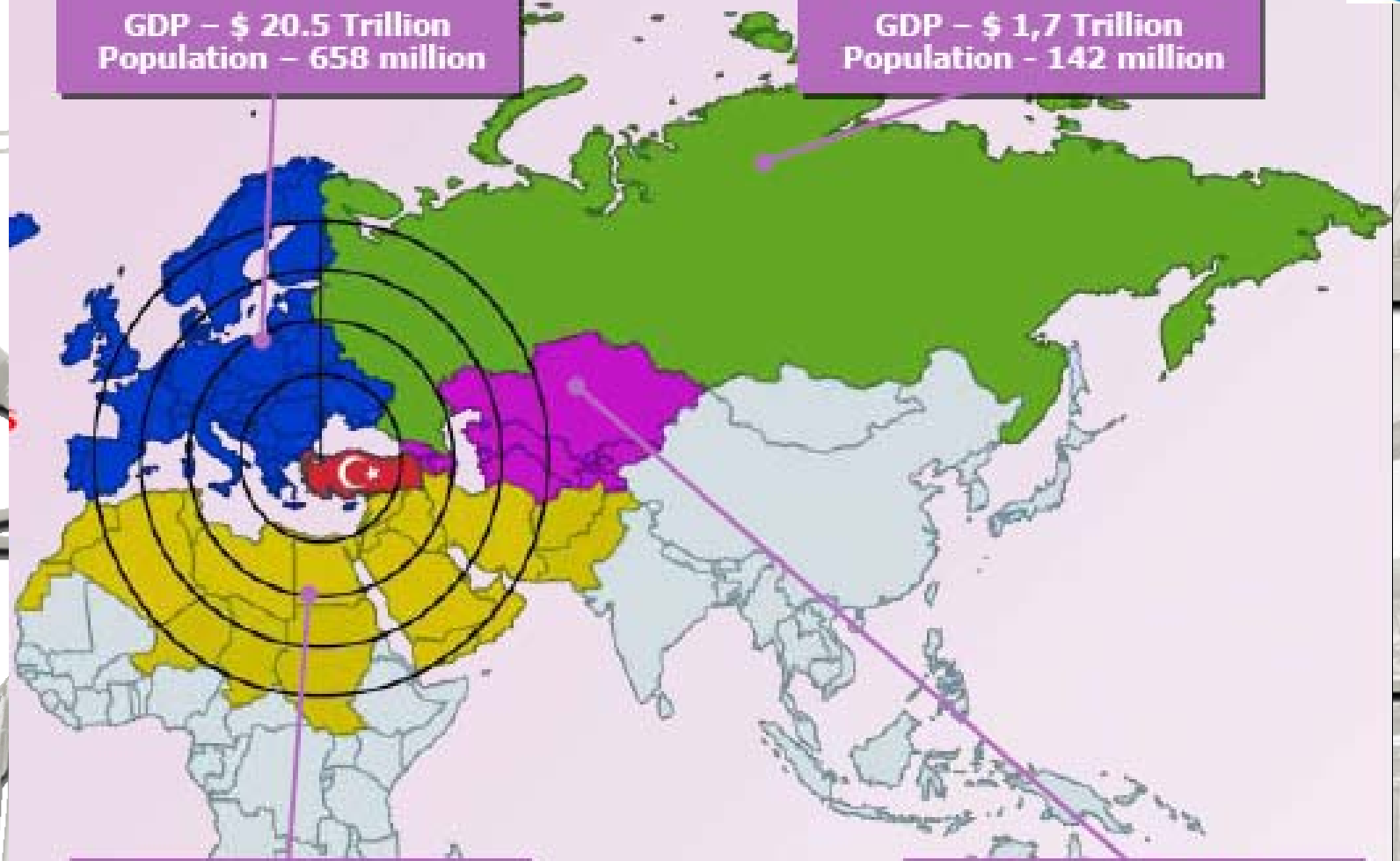


EUROPE

GDP – \$ 20.5 Trillion
Population – 658 million

RUSSIAN FEDERATION

GDP – \$ 1,7 Trillion
Population – 142 million

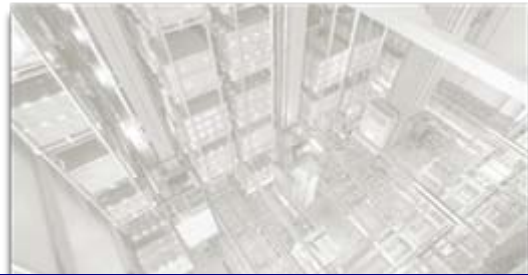


MIDDLE EAST AND NORTH AFRICA

GDP – \$ 2,6 Trillion
Population – 609 million

CENTRAL ASIA & CAUCASUS

GDP – \$ 270.3 billion
Population – 80 million



Turkey and new global centers of attraction

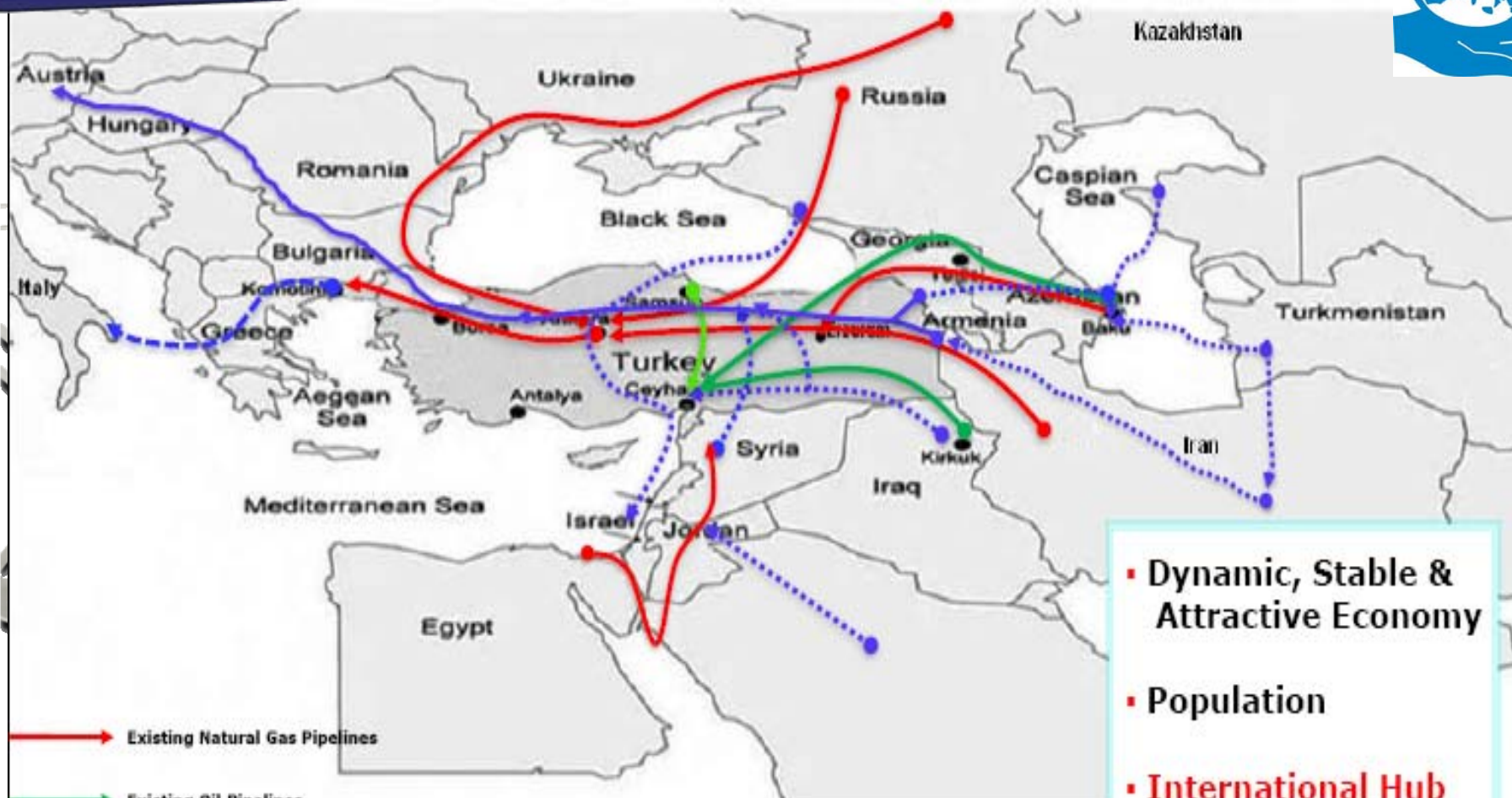
Energy and Commodity Routes:

Undoubtedly another geo-strategic factor that increases Turkey's importance is the concentration of current energy and commodity resources and/or their transport routes around Turkey until new alternatives are made.



Table.1 Distribution of Global Natural Gas Reserves

	2004	2005	2006	2007	2008
Former Soviet Republics	30,6	30,5	30,5	30	29,6
Iran	15,7	15,6	15,2	15,6	16,2
Qatar	14,7	14,5	14,5	14,3	13,9
Saudi Arabia	3,9	3,9	4,1	4,1	4,1
UAR	3,5	3,4	3,4	3,4	3,3
Africa	8,1	8,1	8,1	8,1	8
Asia and Pacific	8	8,2	8,2	8,5	8,4
Western Europe	3,4	3,3	3,1	3	2,9
OPEC	51,3	50,7	50,7	51	51,1
Distribution of Oil Reserves					
Latin America	10	9,9	10,3	11,3	16,3
Former Soviet Republics	10,5	10,5	10,6	10,5	9,9
Middle East	62,9	62,7	62,4	61,6	58,1
Iran	11,1	11,4	11,4	11,2	10,6
Iraq	9,7	9,6	9,5	9,4	8,9
Kuwait	8,5	8,5	8,4	8,3	7,8
Saudi Arabia	22,2	22	21,8	21,7	20,4
UAR	8,2	8,2	8,1	8	7,6
Africa	9,5	9,8	9,8	10	9,4
OPEC	77,4	77,4	77,7	78,1	79,3



- Existing Natural Gas Pipelines
- Existing Oil Pipelines
- Natural Gas Pipelines under Construction
- Natural Gas Pipelines Underway
- Proposed Natural Gas Pipelines
- Oil Pipelines under Construction

- Dynamic, Stable & Attractive Economy
- Population
- **International Hub**
 - Access to Multiple Markets
 - **Energy corridor**
- Structural Reforms

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THANK YOU
RIZANUR MERAL
İSDER PRESIDENT

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